

<i>SERFF Tracking Number:</i>	<i>CTZN-127850620</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>Security Plan Life Insurance Company</i>	<i>State Tracking Number:</i>	<i>50353</i>
<i>Company Tracking Number:</i>	<i>2011-11</i>		
<i>TOI:</i>	<i>A02I Individual Annuities- Deferred Non-Variable</i>	<i>Sub-TOI:</i>	<i>A02I.003 Single Premium</i>
<i>Product Name:</i>	<i>First To Die Amendment</i>		
<i>Project Name/Number:</i>	<i>First To Die Amendment/20111-11</i>		

## Filing at a Glance

Company: Security Plan Life Insurance Company

Product Name: First To Die Amendment	SERFF Tr Num: CTZN-127850620	State: Arkansas
TOI: A02I Individual Annuities- Deferred Non-Variable	SERFF Status: Closed-Approved-Closed	State Tr Num: 50353
Sub-TOI: A02I.003 Single Premium	Co Tr Num: 2011-11	State Status: Approved-Closed
Filing Type: Form		Reviewer(s): Linda Bird
	Author: Amy Inman	Disposition Date: 12/06/2011
	Date Submitted: 11/29/2011	Disposition Status: Approved-Closed
		Implementation Date:
Implementation Date Requested: On Approval		
State Filing Description:		

## General Information

Project Name: First To Die Amendment	Status of Filing in Domicile: Not Filed
Project Number: 20111-11	Date Approved in Domicile:
Requested Filing Mode: Review & Approval	Domicile Status Comments: This issue has not arisen in the company's domicile market (Louisiana), therefore, this product has not been needed.
Explanation for Combination/Other:	Market Type: Individual
Submission Type: New Submission	Individual Market Type:
Overall Rate Impact:	Filing Status Changed: 12/06/2011
	State Status Changed: 12/06/2011
Deemer Date:	Created By: Amy Inman
Submitted By: Amy Inman	Corresponding Filing Tracking Number: 2011-11
Filing Description:	
The purpose of the following Amendment is to provide a method to allow joint annuity coverage for a husband and wife while allowing the Owner (Funeral Home) to apply for the Annuity Death Benefits for the first Spouse to die. The Owner of the Annuity policy is the Funeral Home who has the pre-arranged funeral agreement with the husband and wife.	

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Company Tracking Number: 2011-11  
TOI: A02I Individual Annuities- Deferred Non- Sub-TOI: A02I.003 Single Premium  
Variable  
Product Name: First To Die Amendment  
Project Name/Number: First To Die Amendment/20111-11

## Company and Contact

### Filing Contact Information

Amy Inman, Associate Counsel amy.inman@sbcglobal.net  
400 E. Anderson Lane 512-837-7100 [Phone]  
Austin, TX 78752 512-836-9334 [FAX]

### Filing Company Information

Security Plan Life Insurance Company CoCode: 60076 State of Domicile: Louisiana  
400 E. Anderson Lane Group Code: 612 Company Type: LAH  
Austin, TX 78752 Group Name: State ID Number:  
(512) 837-7100 ext. [Phone] FEIN Number: 72-1308780

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## Filing Fees

Fee Required? No  
Retaliatory? No  
Fee Explanation:  
Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Security Plan Life Insurance Company	\$50.00	11/29/2011	54101261

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## Correspondence Summary

### Dispositions

<b>Status</b>	<b>Created By</b>	<b>Created On</b>	<b>Date Submitted</b>
Approved-Closed	Linda Bird	12/06/2011	12/06/2011

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## Disposition

Disposition Date: 12/06/2011

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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<b>Schedule</b>	<b>Schedule Item</b>	<b>Schedule Item Status</b>	<b>Public Access</b>
<b>Supporting Document</b>	Flesch Certification		Yes
<b>Supporting Document</b>	Application		No
<b>Supporting Document</b>	Life & Annuity - Acturial Memo		No
<b>Form</b>	First To Die Amendment		Yes

SERFF Tracking Number: CTZN-127850620 State: Arkansas

Filing Company: Security Plan Life Insurance Company State Tracking Number: 50353

Company Tracking Number: 2011-11

TOI: A02I Individual Annuities- Deferred Non- Sub-TOI: A02I.003 Single Premium  
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## Form Schedule

**Lead Form Number: B01951E (201111)**

Schedule Item Status	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
	B01951E (201111)	Policy/Cont First To Die ract/Fratern Amendment al Certificate: Amendmen t, Insert Page, Endorseme nt or Rider	Initial		48.200	B01951E (201111) First To Die.pdf

## AMENDMENT

### SECURITY PLAN LIFE INSURANCE COMPANY

Attached to and made a part of Policy No. \_\_\_\_\_ issued on the life of the Annuitant, \_\_\_\_\_, by SECURITY PLAN LIFE INSURANCE COMPANY.

The CASH SURRENDER provision of the above described Policy is amended to add the following:

In the event \_\_\_\_\_, the Spouse of the Annuitant on the contract to which this Amendment is attached, pre-deceases the Annuitant, \_\_\_\_\_, the Owner shall have the one-time right to surrender this contract for the greater of the Net Cash Surrender Value or the sum of the premiums paid less any indebtedness.

Any request from the Owner for surrender prior to the death of the Spouse shall be handled in accordance with the Cash Surrender provisions of the Policy as if this Amendment was not attached.

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### SECURITY PLAN LIFE INSURANCE COMPANY

Acknowledged and filed at the Home Office in Austin, Texas

this \_\_\_\_\_ day of \_\_\_\_\_, 201

By: \_\_\_\_\_  
AUTHORIZED OFFICER

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## Supporting Document Schedules

Item Status: Status  
Date:

**Satisfied - Item:** Flesch Certification

**Comments:**

Please see certification attached.

**Attachment:**

Flesch certification - First to Die.pdf

Item Status: Status  
Date:

**Bypassed - Item:** Application

**Bypass Reason:** Not applicable.

**Comments:**

Item Status: Status  
Date:

**Bypassed - Item:** Life & Annuity - Acturial Memo

**Bypass Reason:** Not applicable.

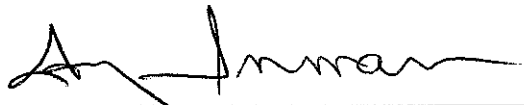
**Comments:**



## CERTIFICATION

I, Amy S. Inman, Associate Counsel, hereby certify that to the best of my knowledge the following forms submitted by Security Plan Life Insurance Company meet the minimum readability requirements.

<u>FORM DESCRIPTION</u>	<u>FLESH SCORE</u>
Policy form B01951E (201111)	48.2



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Amy S. Inman,  
Associate Counsel